Appendix 2.1A: baytrends—Quick Start Instructions

This document contains brief instructions for getting started with baytrends. Specifically, the following issues are covered.

- How to access the help files for specific baytrends functions.
- How to open and run example scripts provided with the help files.
- Instructions on how to open and navigate the GAM trend scripts.
- Instructions on where to make changes to default options and how to run the scripts.
- Example MS Word and csv output.
- An explanation of what is in the csv output files.
- How to access the help files for specific functions.

A note to potential users of the attached material. Some of the figures in this document are too small too effectively read in the printed form. It is strongly recommend that users open the files as described in this document and organize the windows on their monitor to emulate the figures included in this document. Then use the included figures to help navigate what information to review in detail from the user's monitor.

1.0 Installing baytrends

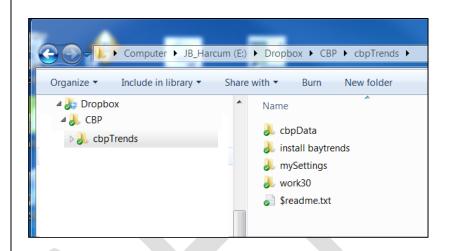
These instructions assume that you have already installed R and R Studio on your workstation.

Uncompress distributed zip file

Acquire the baytrend start up files and organize them in a location that you have regular access.

In the example to the right, we located the files in the folder E:\Dropbox\CBP.

The primary folder is called 'cbpTrends' and contains four additional subfolders.

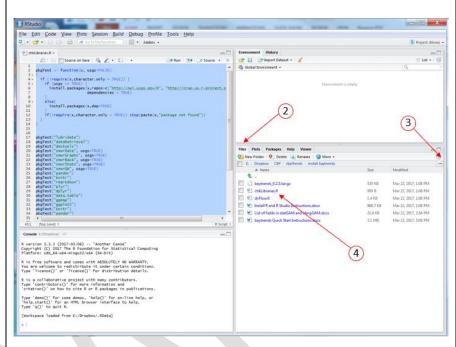


Examine the \$readme.txt file for a detailed description of the folders.

For now, it is important to know that the **install baytrends** folder contains files that you will need to complete Section 1.0, related to installing baytrends. The **Work30** folder contains files that we'll use in Sections 3.0 of these instructions.

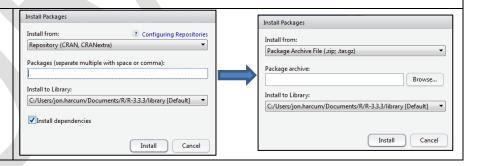
Install libraries that support baytrends

- 1. Open R Studio.
- 2. Click on the 'Files' tab in the bottom right panel.
- Navigate to the folder with 'chkLibraries.R'. (e.g., E:\Dropbox\CBP\cbpTrends \install baytrends)
- Click on chkLibraries.R (the file should open in the upper left panel).
- 5. Using your mouse, in the upper left panel, click and drag to highlight all rows in chkLibraries.R.
- 6. Click the Run button.
 You will see the R code that you just highlighted being executed in the Console window. This process downloads and installs a series of R packages that are required for running the baytrends package. This process will take several minutes.

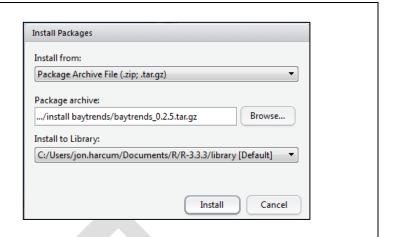


Install baytrends

- From within R Studio, click Tools > Install Packages.
- 2. Select 'Package Archive File ..." from the 'Install from' drop down list.



- 3. Click the Browse button and navigate to the location of the baytrends_x.x.x.tar.gz file and click on the file. (In our case, the file is located in ...\cbpTrends\install baytrends)
- 4. Click Install. Once this process has finished executing, the baytrends package is successfully installed.





2.0 baytrends Primer

baytrends is similar to other R packages, Part 1—you must load any library that you want to use every time you start R Studio.

 To get started, click File> New File > R Script.

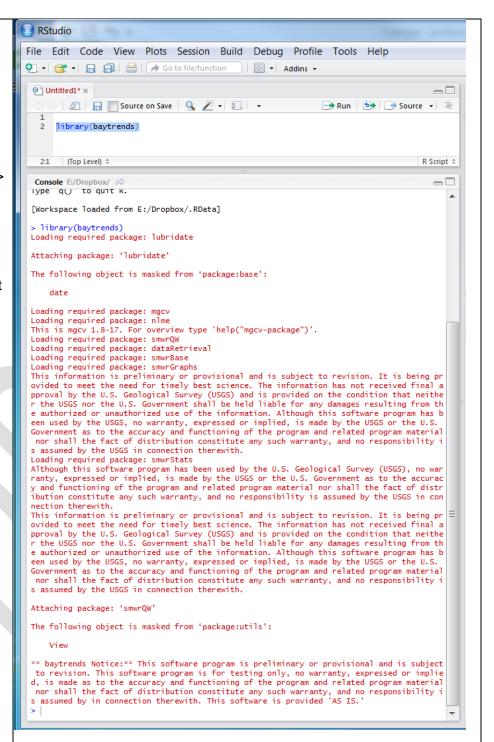
You will get an 'Untitled1' program file to work with.

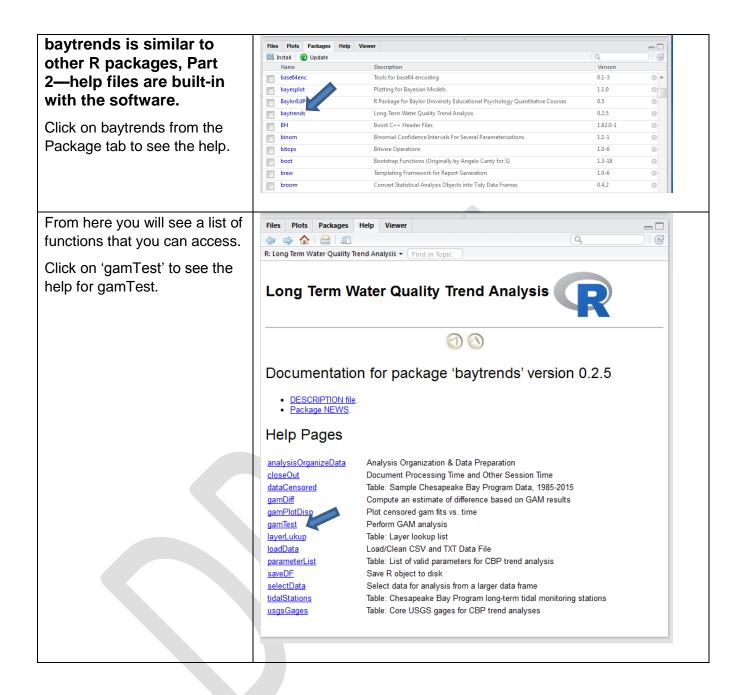
2. Enter 'library(baytrends)' as it is shown to the right and click Run.

Examine the Console. This is a normal load.

Note, that you might get slightly different results depending of package versions.

You should get in the practice of scanning the loading to look for abnormal results such as a library not found.





baytrends is similar to Files Plots Packages Help Viewer (3 other R packages, Part 3 R: Perform GAM analysis ▼ Find in Topic Typical help files include gamTest {baytrends} R Documentation a brief description of the Perform GAM analysis function, the usage and arguments, etc. Perform GAM analysis. Relies on mgcv::gam to perform general additive model gamTest(df, dep, stat, layer = NA, analySpec, gamTable = TRUE, gamPlot = 10, gamDiffModel = NA) Perhaps the most useful aspect of the help files are Arguments the examples. data frame df dependent variable dep stat station layer layer (optional) Try copying the blue analytical specifications gam table setting (set to FALSE to turn off table output) highlighted code chunk from gam plot setting (set to FALSE to turn off plotting) the help panel to the gamDiffModel GAM model(s) used for computing differences on sub-annual/multi-period basis 'Untitled1' Value Returns a list with results Examples # specify parameter and station to analyze dep stat <- 'secchi' <- 'CB5.4' layer <- 'S' logTran <- FALSE #Using gamTest dfr <- analysisOrganizeData (dataCensored) df <- dfr[[1]]
analySpec <- dfr[[2]]
gamResult <- gamTest(df, dep, stat, layer, analySpec=analySpec)</pre> [Package baytrends version 0.2.5 Index] Untitled1* × 📑 Run Highlight all of the rows copied library(baytrends) from the help panel and click # specify parameter and station to analyze Run. <- 'secchi <- 'CB5.4' stat layer <- 'S' #Using gamTest dfr <- analysisOrganizeData (dataCensored) 10 Explore the Console and Plots 12 df <- dfr[[1] analySpec <- dfr[[2] that are created. 13 gamResult <- gamTest(df, dep, stat, layer, analySpec=analySpec)</pre>

Explore the help file to see what the function analysisOrganizeData does—its explanation is a bit longer than the above function. (It is a workhorse for prepping data and doing initial housekeeping to get ready for running the GAM analysis.)

3.0 Trend Analyses with R Markdown Scripts (.Rmd)

R scripts are simple files with lines of code. You already started writing an R script by following the instructions in Section 2. It's not terribly different from other programming languages—lines of code with occasional comment lines to remind the programmer what the code is doing at key places. The usual challenge is that simple code tends to generate output tables and plots, but then there is a lot of backend work integrating tables and graphics into a report, as well as documentation.

There are a couple strategies for implementing analyses that can yield integrated reports that document the performed analyses. Our strategy is to use R markdown. In the approach used here, we rely on existing R packages including knitr and pander. There are certainly other options such as Sweave and LaTeX. Our review of tools led us to believe that R markdown and knitr were an improvement over Sweave and had a lower learning curve than LaTeX. The following website has some helpful information if you want to delve into R markdown syntax:

http://rmarkdown.rstudio.com/authoring_basics.html

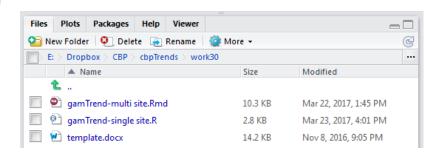
The key advantage of R markdown is that you can integrate written text, tables, graphs and even the code used to do the analysis into one report—documented and reproducible. The process of creating these integrated reports is sometimes referred to as knitting, e.g., 'knit a Word file'. While it is possible to run individual lines in an R markdown script, it is usually intended to 'knit' the entire program at one time. (See Section 4.0 for companion R script.)

The absolute best way to get started with R markdown script is to compare the script with the generated output. So that is where we will start.

3.1 GAM Analysis

To begin, open R Studio and navigate to the **cbpTrends/Work30** folder.

We generally envision that you will set up additional folders (e.g., Work31, Work32, ...) as needed to store/manage different analysis tasks. That is, it will likely be a good practice as a beginning R user to store the R



markdown script that you run in the same folder as you generate the output.

Next, open **gamTrend-multi site.Rmd** in R Studio. (Refer to Section 1.0 to learn how to navigate among folders in R Studio and open a file.) We wrote the R markdown script to be somewhat self-explanatory and instructive.

When you open **gamTrend-multi site.Rmd**, you should also notice a new button (a papear in the top left pane in R Studio. After we modify the code to account for where you unzipped the provided files, this will be the button to click and 'knit' a Word document. (You can also Knit HTML files. An option for Knit PDF also exists, but requires additional software that we didn't include in the instructions.)

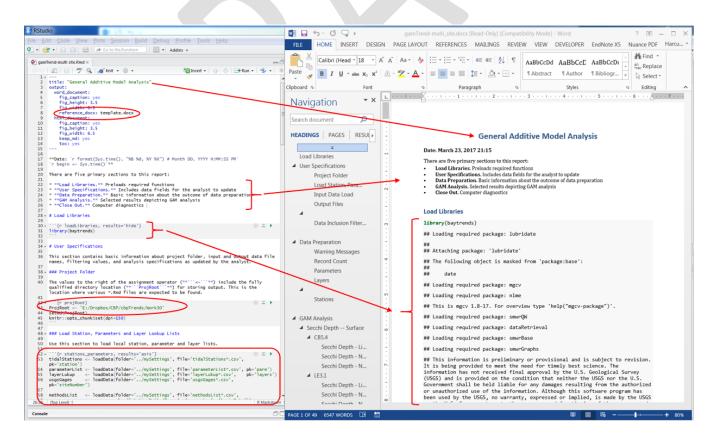
For now, however, simply click on **gamTrend-multi site.docx**. This Word document was created using **gamTrend-multi site.Rmd**.

In the below graphic, we have overlaid the output MS Word file alongside the Rmd script. It is instructive to compare the Rmd script on the left to the MS Word output. (For ease of reading, you will probably find it easier to do this on your computer monitor than try to read the below graphic in detail.)

Some things to note:

reference_docx: template.docx – The Rmd script is expecting the word file 'template.docx' to be in the project folder. The file, template.docx, includes some customization in the styles for headers, font style, and spacing. You can change it if you like, but the included template.docx works pretty well for the scripts that were included with baytrends.

ProjRoot <- 'E:/Dropbox/CBP/cbpTrends/Work30' – This is the location of the script and the above template.docx. You'll need to modify this line of code depending on where you installed the files under Section 1.0. (Note, the angle of the slashes ["/"] rather than the customary back slash ["\"] used

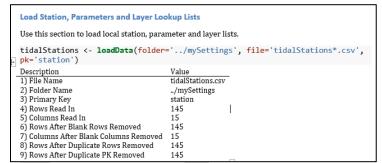


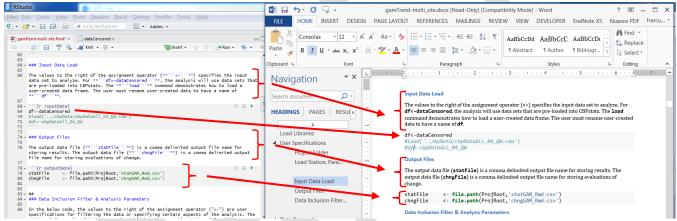
in Windows.) Once you modify the project folder location, you should be able to "knit" the document (i.e., click on see Knit Word).

tidalStations, parameterList, layerLukup, usgsGages – As used here, the loadData function loads user defined tables. baytrends is distributed with default tables that work with the built in data set described latter. (The **methodsList** table is optional and there is no built in table.)

The graphic shows the output associated with loading the **tidalStations** csv file.

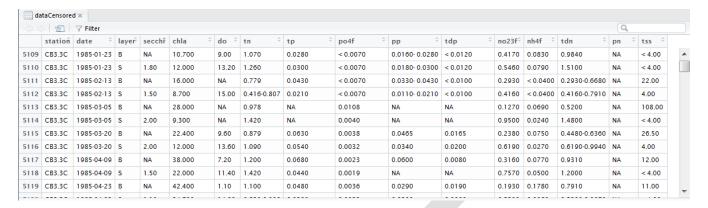
Once you've taken some time to scan the language in the R markdown, you'll probably see that we've added some aides to facilitate understanding what each step is doing. It serves as documentation and instruction.



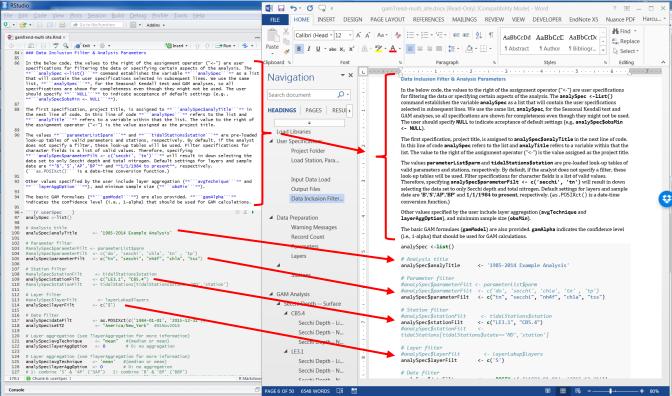


The next section of the Rmd script identifies the input and output data files. As shown in the below graphic, the code loads a built-in data set called **dataCensored** and assigns it to a variable, **df**. The variable df is short for 'data frame' which is analogous to a sheet or table of data. The next two lines of code are commented and not executed, but show how the user code can load their own data set. If these lines were run, they would result in loading a data file (with more than 120,000 records) available in the cbpData folder and copy it to the variable df.

It's worthwhile to examine the structure of the loaded data. You can look at the online help by entering **?dataCensored** at the Console prompt to get a list of variable names. You can also browse the data by entering **View(dataCensored)** at the console. The first few lines of data are shown below. Much of the data is similar to what you might find in a spreadsheet. What separates this data structure from a typical spreadsheet is the handling of censored data.



Note, how the first row of values for po4f and pp are "<0.0070" and "0.0160-0.0280". The po4f value is a typical less-than value, i.e., the observation lies between 0 and 0.0070. The pp value is an interval censored value and lies between 0.0160 and 0.0280. Interval censored values can arise from computing parameters (either through summation, differencing, or averaging) when some components



have some censoring. For example, what is TN if no23f and tkn are <0.10 and 1.00? We treat TN as "1.00-1.10". As shown here, each column of water quality data is essentially represented by a lower and upper bound. Less than values, like the po4f value of "<0.0070" have a lower and upper bound of 0 and 0.0070. Single values like the first record of chla of 10.7 essentially have a lower and upper bound of 10.7. More effort is needed to create data sets of this type and the user is referred to the USGS's package smwrQW for more information.

Further down in the script, you'll uncover the "Data Inclusion Filter & Analysis Parameters" section. (You can find the section in the Word file by using the navigation pane.) This section allows you to down select your data set to the portion of data you want to analyze while maintaining a single copy of

the master data file as well as making certain analysis decisions. Review the introduction to this section to learn about how to make appropriate choices.

It is very important (actually required) that all parameters that will be analyzed exist in the parameterList table. The parameterList table includes information about the full name and units of the parameter. It also includes information about whether to log transform the data for the GAM analysis. Similar to parameters, it is important (required) that all stations that will be analyzed exist in the tidalStations

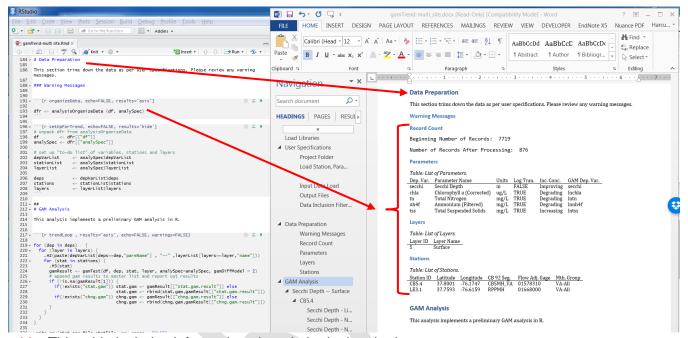


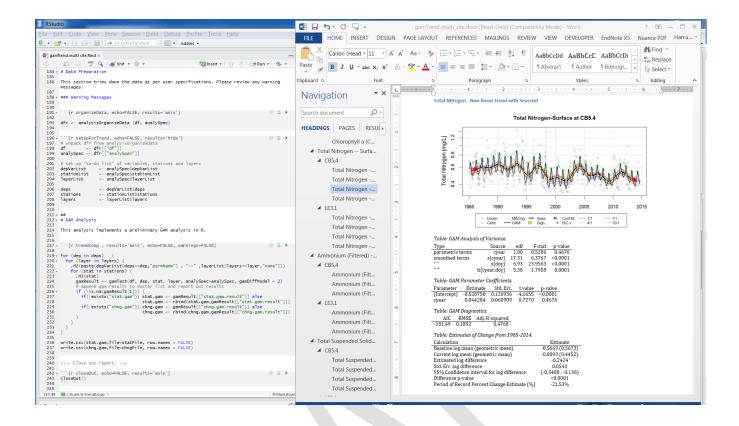
table. This table includes information about latitude, longitude, segments, etc.

Filters can be added to down select by parameters, stations, date range, and layers. Data can be aggregated by layer. We also include options for selecting the minimum sample size, which p-levels to evaluate, and the level of detail for the output. (Review the instructions/documentation included with the script for more details.)

In the below screen capture, you'll see that we use the function analysisOrganizeData for data preparation. Besides returning a data set that has been prepared for analysis, you also get a brief report on the variables, layers and stations to be analyzed.

At this point in the script, the data are ready for analysis. We set up a simple for loop to pass through all the combinations of variables, layers and stations that were requested. The word file shows the output for total nitrogen at CB5.4.

The closeout shows information about how long it took the program to run, what versions of the R packages were running and information on who to contact with questions.



In addition to the MS Word report, the program also creates two summary tables that are exported to comma delimited files: statGAM_Rmd.csv and chngGAM_Rmd.csv. A list of parameters is provided in Table 1.

Table 1. List of fields in statGAM.csv and chngGAM.csv.

Category	Field	Description
Station/Parm meta	station	Station identifier
Station/Parm meta	dep	Parameter identifier
Station/Parm meta	layer	Sample layer
Station/Parm meta	latitude	Station latitude
Station/Parm meta	longitude	Station Longitude
Station/Parm meta	cbSeg92	CBP segment
Station/Parm meta	state	State
Station/Parm meta	stationGrpName	Station Group
Station/Parm meta	parmName	Full parameter name
Station/Parm meta	numObservations	Number of observations evaluated
Station/Parm meta	yearRng	Year range of data
Station/Parm meta	yearBegin	Beginning year of data
Station/Parm meta	yearEnd	Ending year of data
Station/Parm meta	numYrs	Number of years of data
Censoring	yearRangeDropped	Year range of data removed because of too high a level of censoring
Censoring	fracLT	fraction observations evaluated that are "<" censored
Censoring	fracUnc	fraction observations evaluated that are uncensored
Censoring	fracInt	fraction observations evaluated that are interval censored

Category	Field	Description
Censoring	fracRecen	fraction observations evaluated that are a negative number and were recensored
Censoring	recensor	value the negative values were recensored to
GAM model	depGAM	Parameter identifier for GAM
GAM model	logTrans	Were the data log transformed
GAM model	gamOption	GAM formula number (analySpec\$gamModels)
GAM model	gamName	GAM formula name (analySpec\$gamModels)
GAM model	gamSelect	Setting for select argument in mgcv::gam function (either TRUE or FALSE)
GAM model	gamK	Setting use in s(cyear, k=gamK)
GAM Coeff.	cyear.coeff	GAM parameter cyear coefficient
GAM Coeff.	cyear.pv	GAM parameter cycar coefficient
GAM Coeff.	interB.label	GAM parameter intervention B coefficient
GAM Coeff.	interB.coeff	GAM parameter intervention B coefficient
GAM Coeff.		
	interB.pv interC.label	GAM parameter intervention B p-value
GAM Coeff.		GAM parameter intervention C coefficient
GAM Coeff.	interC.coeff	GAM parameter intervention C coefficient
GAM Coeff.	interC.pv	GAM parameter intervention C p-value
GAM Coeff.	interD.label	GAM parameter intervention D coefficient
GAM Coeff.	interD.coeff	GAM parameter intervention D coefficient
GAM Coeff.	interD.pv	GAM parameter intervention D p-value
GAM Coeff.	interE.label	GAM parameter intervention E coefficient
GAM Coeff.	interE.coeff	GAM parameter intervention E coefficient
GAM Coeff.	interE.pv	GAM parameter intervention E p-value
GAM ANOVA	p.cyear.pv	GAM parametric cyear p-value
GAM ANOVA	s.cyear.pv	GAM smoothed cyear p-value
GAM ANOVA	s.doy.pv	GAM smoothed doy p-value
GAM ANOVA	ti.pv	GAM smoothed trend interaction [ti(cyear,doy)] p-value
GAM ANOVA	p.inter.pv	GAM parametric intervention p-value
GAM ANOVA	ti.interA.pv	GAM smoothed trend interaction, intervention A p-value
GAM ANOVA	ti.interB.pv	GAM smoothed trend interaction, intervention B p-value
GAM ANOVA	ti.interC.pv	GAM smoothed trend interaction, intervention C p-value
GAM ANOVA	ti.interD.pv	GAM smoothed trend interaction, intervention D p-value
GAM ANOVA	ti.interE.pv	GAM smoothed trend interaction, intervention E p-value
GAM ANOVA	edfMin	Minimum edf value from ANOVA table
GAM ANOVA	edfMinSource	Source of minimum edf value from ANOVA table
GAM ANOVA	FstatFlag	Indication of unreliable F-stat statistic in from ANOVA table
POR change	mn.doy	**obsolete** previously: Day of year used to construct seasonally adjusted model
POR change	sa.sig.inc	Periods of significant increases
POR change	sa.sig.dec	Periods of significant decreases
POR change	por.diffType	POR comparison using regular or adjusted mean
POR change	por.bl.mn	POR baseline mean (expressed as log value if logTrans=TRUE)
POR change	por.cr.mn	POR current mean (expressed as log value if logTrans=TRUE)
POR change	por.bl.mn.obs	POR baseline mean (observed units, geo. mean if logTrans=TRUE)
POR change	por.cr.mn.obs	POR current mean (observed units, geo. mean if logTrans=TRUE)
POR change	por.abs.chg	POR absolute change (diff. of log values if logTrans=TRUE
POR change	por.abs.chg.obs	POR absolute change (observed units)
POR change	por.pct.chg	POR percent change estimate (%)
POR change	por.chg.pv	POR change p-value
GAM fit diagnostics	aic	Akaike information criterion
GAM fit diagnostics	rmse	Root mean squared error
GAM fit diagnostics	adjR2	Adjusted R squared
C. arr ite diagnostics		, injustice it oquared

Category	Field	Description
Analysis Spec.	periodName*	User-supplied period name (see analySpec\$gamDiffPeriods)
Analysis Spec.	seasonName*	User-supplied season name (see analySpec\$gamDiffSeasons)
Analysis Spec.	periodStart*	Start years used to compute difference (see analySpec\$gamDiffPeriods)
Analysis Spec.	periodEnd*	End years used to compute difference (see analySpec\$gamDiffPeriods)
Analysis Spec.	seasonMonths*	Months used to compute difference (see analySpec\$gamDiffSeasons)
Customized Change	gamDiff.diffType	Comparison using regular or adjusted mean
Customized Change	gamDiff.bl.mn*	Baseline mean (expressed as log value if logTrans=TRUE)
Customized Change	gamDiff.cr.mn*	Current mean (expressed as log value if logTrans=TRUE)
Customized Change	gamDiff.bl.mn.obs*	Baseline mean (observed units, geo. mean if logTrans=TRUE)
Customized Change	gamDiff.cr.mn.obs*	Current mean (observed units, geo. mean if logTrans=TRUE)
Customized Change	gamDiff.abs.chg*	Absolute change (diff. of log values if logTrans=TRUE)
Customized Change	gamDiff.abs.chg.obs*	Absolute change (observed units)
Customized Change	gamDiff.pct.chg*	Percent change estimate (%)
Customized Change	gamDiff.chg.pval*	P value associated with absolute change

^{*}available in chngGAM.csv output

