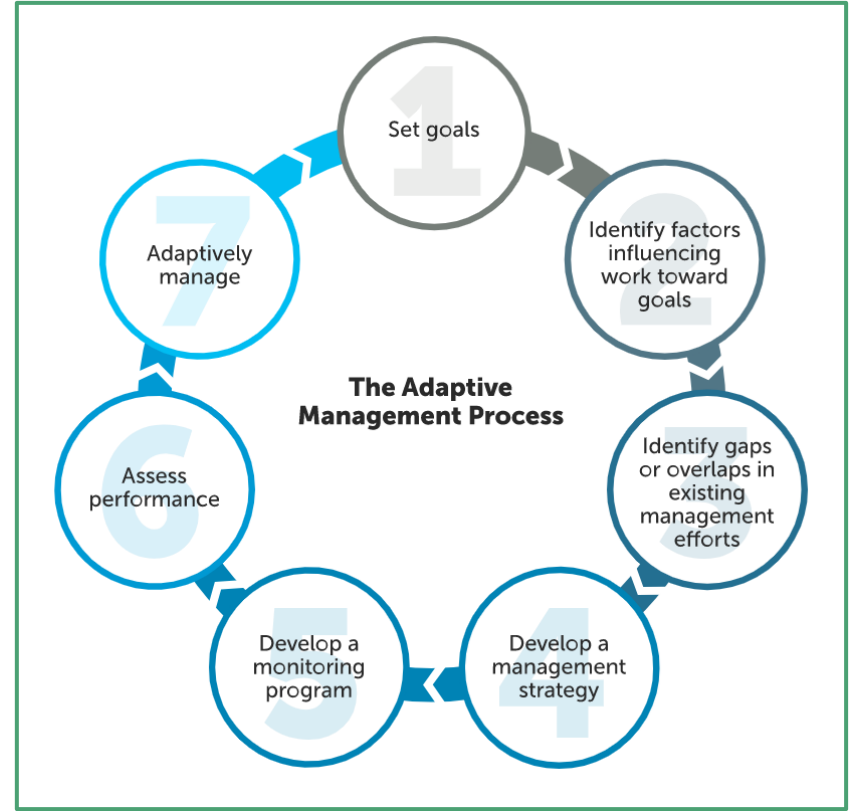


# Strategy Review System (SRS)

Dede Lawal  
HGIT Spring Meeting  
April 26, 2023

# Adaptive Management

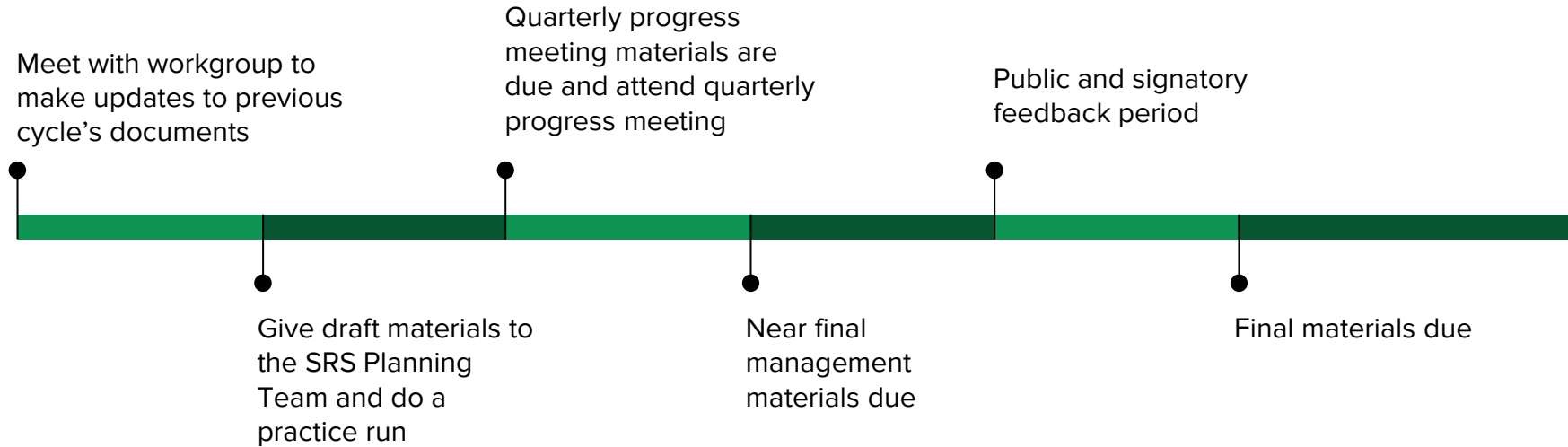
- A structured, iterative process of decision making in the face of uncertainty, with an aim to reduce the uncertainty over time through system monitoring



# SRS Overview

- Adaptive management tool
- 2 year cycle
  - The process lasts about 5 months
- 3 cohorts represented in Habitat GIT
- Next SRS cycle
  - July 2023: Fish Passage, Brook Trout, & Stream Health
  - October 2023: SAV
  - October 2024: Wetlands & Black Duck


# Timeline



# Logic & Action Plan

- Describes the actions that will be taken to help achieve the outcome
- Factors, Efforts, Gaps, Actions, Metrics, Expected Response, Lessons Learned
- Action Status
  - Green, yellow, red

**BIENNIAL STRATEGY REVIEW SYSTEM**  
*Chesapeake Bay Program*



Logic and Action Plan: [Pre- OR Post-] Quarterly Progress Meeting

**[Insert Outcome Name] – [Insert Appropriate Years here]** [NOTE: make sure to edit **pre-** or **post-** in the text above, to tell the reader whether this logic and action plan is in preparation for your quarterly progress meeting or has been updated based on discussion at the quarterly progress meeting.]

**Long-term Target:** (the metric for success of Outcome)  
**Two-year Target:** (increment of metric for success)

<b>Instructions:</b> Before your quarterly progress meeting, provide the status of individual actions in the table below using this color key.
Action has been completed or is moving forward as planned.
Action has encountered minor obstacles.
Action has not been taken or has encountered a serious barrier.

Additional instructions for completing or updating your logic and action plan can be found on [ChesapeakeDecisions](#).

Factor	Current Efforts	Gap	Actions	Metrics	Expected Response and Application	Learn/Adapt
<i>What is impacting our ability to achieve our outcome?</i>	<i>What current efforts are addressing this factor?</i>	<i>What further efforts or information are needed to fully address this factor?</i>	<i>What actions are essential to help fill this gap to achieve our outcome?</i>	<i>What will we measure or observe to determine progress in filling identified gap?</i>	<i>How and when do we expect these actions to address the identified gap? How might that affect our work going forward?</i>	<i>What did we learn from taking this action? How will this lesson impact our work?</i>
<b>Example:</b> <b>Partner Coordination:</b> Development of shared stream restoration monitoring protocols and technical guidelines	Development of individual state protocols	Lack of common watershed, stressor, and stream assessment and restoration guidelines	<a href="#">Form an action team to identify commonalities among protocols (1-1)</a>			

Updated April 6, 2023 Page 1 of 2

# Narrative Analysis

- 5 questions that address:
  - Progress
  - Recent developments
  - Lessons learned
  - Planned adaptations and needed assistance from the Management Board
  - Opportunities for ensuring equitable and inclusive restoration in underserved communities

## BIENNIAL STRATEGY REVIEW SYSTEM Chesapeake Bay Program



### Narrative Analysis

**[INSERT OUTCOME NAME AND DATE OF QUARTERLY  
PROGRESS MEETING]**

**ABSTRACT:** [Provide a concise paragraph summary, beginning with the outcome status (*e.g.*, on track, off track, ahead of schedule), your key findings, successes and challenges that are described in more detail below.]

**NOTE:** *The narrative analysis summarizes the findings of the logic and action plan and serves as the bridge between the pre-quarterly logic and action plan and the quarterly progress meeting presentation. After the quarterly progress meeting, your responses to these questions will guide your updates to your logic and action plan. Additional guidance can be found on [ChesapeakeDecisions](#).*

1. Are we, as a partnership, making progress at a rate that is necessary to achieve this outcome? Would you define our **outlook** as on course, off course, uncertain, or completed? Upon what basis are you forecasting this outlook?

How would you summarize your **recent progress** toward achieving your outcome (since your last QPM)? If you don't have an indicator, would you characterize this progress as an increase, decrease, no change, or completed? *If you have an indicator and it was updated since your last QPM, use your answer to question 16 from your Analysis and Methods document.*


Explain any gap(s) between our actual progress and our outcome.

Use a graph or chart to illustrate where feasible (replace example provided with your own illustration).



# Presentation

- Summary of the Logic and Action Plan and requests for action from the Management Board
- Opportunity for feedback and partnership learning

QUARTERLY PROGRESS MEETING – August 2021  
*Chesapeake Bay Program*



## Fish Passage



*Mary Andrews  
NOAA Restoration Center  
Fish Passage Chair*

QUARTERLY PROGRESS MEETING – November, 2021  
*Chesapeake Bay Program*



## Submerged Aquatic Vegetation



*Brooke Landry  
Maryland DNR and  
Chair, SAV Workgroup*

# Tips for Requesting Assistance from Management Board

- Actionable
- Specific
- Within Management Board capacity
  - “Provides strategic planning, priority setting, and operational guidance through implementation of a comprehensive, coordinated, accountable implementation strategy for the CBP using the CAP and a management system based on adaptive management principles.”
- Voting system
  - Recognizes the need but can't help
  - Will assist with the action
  - Not the ones to take the action but will help facilitate

## Decisions from the November 10, 2022 Quarterly Progress Meeting

### Climate Change and Resiliency

#### Wetlands In Progress

**Request:** Help is needed increasing staffing support: One of the greatest limitations to accomplishing more action items is the lack of capacity in workgroup members and staff. If greater staffing support was provided to the workgroup, specifically filling the vacant HGIT staffer, achievement of these action items will become more feasible. Prioritize staffing the Wetlands Workgroup in workforce strategy.



# Available Resources

- [Chesapeake Decisions](#)
  - Overview of SRS
- [Document Status](#)
  - Point of Contact
- [Meetings and Deadlines](#)
- [Management Decisions](#)
  - Management Board's progress towards meeting requests
- [Frequently Asked Questions](#)

Questions?

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