## **Finance Forum update**

| <b>Coaching Hours Requested (07</b>   | 7.23.20)  |               |                |   |  |  |
|---|---|---------------|----------------|---|--|--|
| Group Category  |   |               |                |   |  |  |
| Coach   | Organization  | LOE requested | Cost<br>of LOE | Request   |  |  |
| GIT 1: Fisheries (POC: Bruce Vogt)  |   |               |                |   |  |  |
| Gabe Cohee gabe.cohee@maryland.gov  | Maryland DNR, Center for Restoration Finance Director | 0             |                |   |  |  |
| Tim Male<br>tmale@policyinnovation.org  | Environmental Policy<br>Innovations Center            | 0             |                |   |  |  |
| GIT 2: Habitat (POC: Jennifer G   |   | Conn)         | 1              |   |  |  |
| Jeff Corbin jcorbin@restorationsystems.com                                      | Restoration Systems                                   | 0             |                |   |  |  |
| George Kelly, gkelly@res.us   | Resource Environmental Solutions                      | 2             | \$100          | Meeting: We have assembled a small team that consists of the core Habitat GIT staff and a member of the Wetland workgroup that is interested in further discussing financing strategies for wetland restoration, and other ideas related to wetland mitigation and wetlands as flood mitigation.  |  |  |
| Margaret Walls (secondary) walls@rff.org  | Resources for the Future<br>Senior Fellow             | 0             |                |   |  |  |
| Jon Winsten (secondary),<br>jwinsten@winrock.org                                | Conservation Performance LLC                          | 0             |                |   |  |  |
| GIT 3: Clean Water – Stormwater/Ag practices (POC: Lucinda Power, James Martin) |   |               |                |   |  |  |
| Ashley Allen Jones, aallen@i2capitalcorp.com                                    | i2 Capital, CEO                                       | 12            | \$1,500        | Meeting: present to the WQGIT the materials as presented in the Forum (1 hr); brainstorm regional pay-for-performance implementation models that could drive private capital investment (2 hrs); develop, in coordination with interested parties, pilot project proposals based on the identified P4P models for possible funding through NRCS CIG State and/or National, NFWF and/or other funders (6 |  |  |

|                                   |                                |             |            | hrs); Post-August 3 hours could be used to further refine project proposals for other potential funders and/or to provide coaching support for implementation of funded projects. |
|-----------------------------------|--------------------------------|-------------|------------|---|
| Eric Letsinger                    | Quantified Ventures,           | 0           |            |   |
| letsinger@quantifiedventures.com  | CEO                            |             |            |   |
| Jon Winsten (secondary)           | Conservation                   | 12          | \$1,020    | *Same as requested of Ashley Allen Jones above.   |
| jwinsten@winrock.org              | Performance LLC                |             |            |   |
| Leonard Shabman (tentative),      | Resources for the              | 0           |            |   |
| shabman@rff.org                   | Future,                        |             |            |   |
|                                   | Senior Fellow                  |             |            |   |
| GIT 3: Clean Water – Forestry pra | actices (POC: Sally Claggett)  | *developi   | ng plans t | to use hours  |
| Ben Guillon,                      | Conservation                   | 0           |            |   |
| ben@conservationinvestment.com    | Investment                     |             |            |   |
|                                   | Management, CEO                |             |            |   |
| Spencer Meyer,                    | Highstead Foundation,          | 0           |            |   |
| smeyer@highstead.net              |                                |             |            |   |
|                                   | Senior Conservationist         |             |            |   |
| GIT 4: Healthy Watersheds -aggr   | egation project, collaboration | on w. GIT 4 | & 5 (POC   | :: Renee Thompson) *developing plans to use hours   |
| Dylan Jenkins,                    | Finite Carbon                  | 0           |            |   |
| djenkins@finitecarbon.com         |                                |             |            |   |
| Nick Dilks,                       | Ecosystem Investment           | 0           |            |   |
| nick@ecoystempartners.com         | Partners                       |             |            |   |
| David Tepper (secondary),         | Forest Trends (DC)             | 0           |            |   |
| david.tepper@teplp.com            | Public-Private Finance         |             |            |   |
| GIT 5: Stewardship (POC: Wendy    | O'Sullivan) *developing plo    | ans to use  | hours      |   |
| Josh Kurtz, jkurtz@tnc.org        | TNC, Policy                    | 0           |            |   |
|                                   | Development                    |             |            |   |
| Margaret Walls,                   | Resources for the Future       | 0           |            |   |
| walls@rff.org                     | (DC)                           |             |            |   |
|                                   | Senior Fellow                  |             |            |   |
| Nick Dilks (secondary),           | Ecosystem Investment           | 0           |            |   |
| nick@ecoystempartners.com         | Partners                       |             |            |   |
|                                   |                                |             |            |   |

| GIT 6 (POC: Greg Allen)                           |   |       |         |  |  |  |
|---|---|-------|---------|--|--|--|
| Jen Cotting, jcotting@umd.edu                     | Environmental Finance<br>Center                       | 0     |         |  |  |  |
| Ellen Kohler, ejkohler@umd.edu                    | Environmental Finance<br>Center                       | 0     |         |  |  |  |
| STAR/Climate (POC: Julie Reichert-Nguyen)         |   |       |         |  |  |  |
| David Tepper,<br>david.tepper@teplp.com           | Forest Trends (DC) Public-Private Finance             | 2     | \$100   | Meeting: CRWG meeting devoted to learn more about financing strategies. Topics include: Preliminary Feasibility Assessment of a Financial Resilience Building Concept Involving Government Promotion and Subsidy of Flood Insurance; Financial plan for coastal conservation easements to facilitate marsh migration into ag lands; and Partnerships to maximize joint expenditures. |  |  |
| Josh Parrish,<br>josh_parrish@tnc.org             | The Nature Conservancy                                | 2     | \$0     | *Same as requested of David Tepper above.  |  |  |
| George Kelly (secondary), gkelly@res.us           | Resource Environmental Solutions                      | 0     |         |  |  |  |
| Gabe Cohee (secordary)<br>gabe.cohee@maryland.gov | Maryland DNR, Center for Restoration Finance Director | 1     | \$0     | Meeting: exploratory discussion on how the CBP Monitoring Network could utilize Gabe's finance knowledge.  |  |  |
|   |   | TOTAL | \$2,720 |  |  |  |

Funds available after Forum: \$18,270

Projected cost of Level of Effort currently requested: \$2,720

Projected cost, if the experts with hours currently requested utilize 24 hours each: \$7,440