

## CBP Finance and Investment Forum

### Post-Forum coaching hours GUIDANCE and TIMELINE

#### TIMELINE

##### Start date: May 1, 2020

- Each coach is available to advise for up to 10 hours and each group may use 20 total hours.
- If hours are used up before August 3, the group may appeal for additional hours.

##### Midpoint: August 3, 2020

- The time each coach is available to advise is increased from 10 hours to up to 24 hours. The total time each group may use is increased from 20 to 48 hours.
- By August 3, the project leads will assess if some groups are not utilizing coaches and will work with the Budget and Finance Workgroup to shift hours to other coaches based on demand.

##### End date: October 30, 2020

#### PROCESS

1. Once a group has decided to use hours, they must verify these estimated hours in advance with the project leads, Laurel Abowd at [abowd.laurel@epa.gov](mailto:abowd.laurel@epa.gov) and Kristin Saunders at [kساunders@umces.edu](mailto:kساunders@umces.edu).
2. After approval, the group may directly contact their coach with estimated hours and short description of need. Laurie Waite, the project contractor, must be cc'd on all communication with the coaches at [laurie.waite@erg.com](mailto:laurie.waite@erg.com).

#### GUIDANCE

- Hours are available through a Goal Implementation Team Funding project; therefore, hours may only be used to support one of the outcomes of the Chesapeake Bay Watershed Agreement.
- Groups may use the coaches assigned to them. Groups with a secondary coach should be aware that another group has that individual as their primary coach.
- Groups may share hours and/or coaches with another group, if the two groups are working on collaborative projects.

Coaching Hours* assignments		
<i>*All hours must be requested prior to contacting a coach.</i>		
Group Category		
Coach	Organization	Summary of expertise
<b>GIT 1: Fisheries</b> (POC: Bruce Vogt)		
Gabe Cohee <a href="mailto:gabe.cohee@maryland.gov">gabe.cohee@maryland.gov</a>	Maryland DNR, Center for Restoration Finance Director	<ul style="list-style-type: none"><li>• P3s</li><li>• Pay for Performance</li></ul>
Tim Male <a href="mailto:tmale@policyinnovation.org">tmale@policyinnovation.org</a>	Environmental Policy Innovations Center	<ul style="list-style-type: none"><li>• Pay for success</li></ul>

<b>GIT 2: Habitat</b> (POC: Jennifer Greiner, Bill Jenkins, Christine Conn)		
Jeff Corbin jcorbin@restorationsystems.com	Restoration Systems	<ul style="list-style-type: none"> <li>• WQ markets</li> </ul>
George Kelly, gkelly@res.us	Resource Environmental Solutions	<ul style="list-style-type: none"> <li>• Mitigation banking</li> </ul>
Margaret Walls (secondary) walls@rff.org	Resources for the Future Senior Fellow	<ul style="list-style-type: none"> <li>• Wetlands Market value</li> </ul>
Jon Winsten (secondary), jwinsten@winrock.org	Conservation Performance LLC	<ul style="list-style-type: none"> <li>• Ag BMPs</li> </ul>
<b>GIT 3: Clean Water – Stormwater/Ag practices</b> (POC: Lucinda Power, James Martin)		
Ashley Allen Jones, aallen@i2capitalcorp.com	i2 Capital, CEO	<ul style="list-style-type: none"> <li>• Water funds</li> </ul>
Eric Letsinger letsinger@quantifiedventures.com	Quantified Ventures, CEO	<ul style="list-style-type: none"> <li>• Pay for Success</li> </ul>
Jon Winsten (secondary) jwinsten@winrock.org	Conservation Performance LLC	<ul style="list-style-type: none"> <li>• Ag BMPs</li> </ul>
Leonard Shabman (tentative), shabman@rff.org	Resources for the Future, Senior Fellow	<ul style="list-style-type: none"> <li>• Market-like restoration</li> </ul>
<b>GIT 3: Clean Water – Forestry practices</b> (POC: Sally Claggett)		
Ben Guillon, ben@conservationinvestment.com	Conservation Investment Management, CEO	<ul style="list-style-type: none"> <li>• Finance &amp; Investment</li> </ul>
Spencer Meyer, smeyer@highstead.net	Highstead Foundation, Senior Conservationist	<ul style="list-style-type: none"> <li>• Water funds</li> <li>• Forest markets</li> </ul>
<b>GIT 4: Healthy Watersheds</b> -aggregation project, collaboration w. GIT 4 & 5 (POC: Renee Thompson)		
Dylan Jenkins, djenkins@finitecarbon.com	Finite Carbon	<ul style="list-style-type: none"> <li>• Carbon markets</li> </ul>
Nick Dilks, nick@ecosystempartners.com	Ecosystem Investment Partners	<ul style="list-style-type: none"> <li>• Land conservation</li> </ul>
David Tepper (secondary), david.tepper@teplp.com	Forest Trends (DC) Public-Private Finance	<ul style="list-style-type: none"> <li>• Climate finance</li> </ul>
<b>GIT 5: Stewardship</b> (POC: Wendy O’Sullivan)		
Josh Kurtz, jkurtz@tnc.org	TNC, Policy Development	<ul style="list-style-type: none"> <li>• Financing and policy</li> </ul>
Margaret Walls, walls@rff.org	Resources for the Future (DC) Senior Fellow	<ul style="list-style-type: none"> <li>• Market value of public lands</li> </ul>
Nick Dilks (secondary), nick@ecosystempartners.com	Ecosystem Investment Partners	<ul style="list-style-type: none"> <li>• Land conservation</li> </ul>
<b>GIT 6</b> (POC: Greg Allen)		
Jen Cotting, jcotting@umd.edu	Environmental Finance Center	<ul style="list-style-type: none"> <li>• Finance at local level</li> </ul>
Ellen Kohler, ejkohler@umd.edu	Environmental Finance Center	<ul style="list-style-type: none"> <li>• Finance and policy</li> </ul>
<b>STAR/Climate</b> (POC: Julie Reichert-Nguyen)		
David Tepper, david.tepper@teplp.com	Forest Trends (DC) Public-Private Finance	<ul style="list-style-type: none"> <li>• Climate finance</li> </ul>
Josh Parrish, josh_parrish@tnc.org	The Nature Conservancy	<ul style="list-style-type: none"> <li>• Carbon markets</li> </ul>
George Kelly (secondary), gkelly@res.us	Resource Environmental Solutions	<ul style="list-style-type: none"> <li>• Wetlands</li> </ul>