

Strategy Review System Update

Enhancing Partnering, Leadership and Management Goal Team (GIT 6)

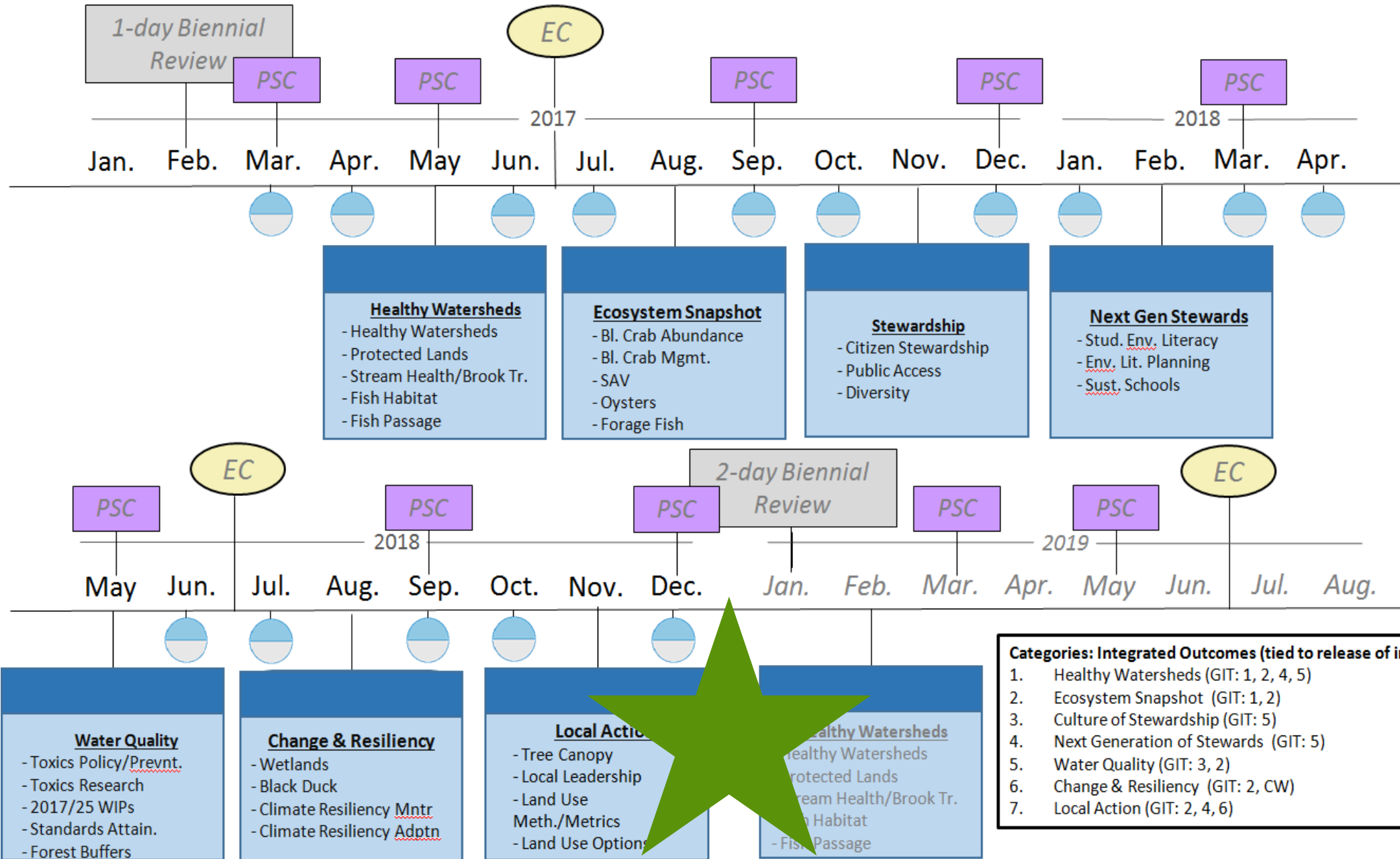
December 11, 2018

Outline

- Where are we?
- Review of our vision for Strategy Review System
- How can we achieve this vision?
 - Recommendations for adjustments to internal CBPO support of SRS process
 - Connections to ChesapeakeDecisions and biennial review meeting
 - Role of SRS Planning Team as mentors/points of contact

The image features a central green speech bubble with a white question mark. The speech bubble is positioned in the center of the frame. The background is white and decorated with several concentric circles of varying radii, some solid and some dashed, creating a ripple effect. The text 'Where are we?' is written in a clean, white, sans-serif font inside the speech bubble.

Where are we?




Vision for the second SRS cycle

Our collective team vision for the **second cycle** of the Chesapeake Bay Program Partnership **Strategy Review System** is a system that builds on first cycle goals:

- Create work plans that clearly focus on the unique role of the Chesapeake Bay Program Partnership, through its workgroups, and includes recognition of partner efforts in the Management Strategy
- Incorporate new scientific, policy and fiscal developments in Management Strategies and work plans (example: Phase 6 Watershed Model)
- Run on schedule
- Rely on streamlined processes and documents

And adds a final piece:

- Considers the full Decision Framework (as evidenced by completion of all columns in the Logic Table)

The image features a central green speech bubble with a white outline and a small tail pointing downwards. Inside the bubble, the text "How can we achieve this vision?" is written in a clean, white, sans-serif font. The background is white and decorated with several concentric circles of varying radii, some solid and some dashed, creating a subtle pattern.

Vision for the second SRS cycle

Our collective team vision for the **second cycle** of the Chesapeake Bay Program Partnership **Strategy Review System** is a system that builds on first cycle goals:

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- Run on schedule
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And adds a final piece:

Problem solve with SRS and Communications teams

- Considers the full Decision Framework (as evidenced by completion of all columns in the Logic Table)

Vision: On
schedule,
Streamlined
Process &
Documents


**See Recommendation of Adjustments table
in GIT 6 meeting materials**

Currently ...	We learned that ...	In the future ...	When will we implement this change?
We hold optional pre-brief meetings with cohorts.	Teams were using this meeting as their introduction to the SRS instead of coming with draft materials to get help where they were stuck.	We will hold “check-up” meetings with each cohort and clarify cohorts should come with draft materials so their questions can be reviewed during the meeting and addressed earlier in the process. We will need to communicate this expectation to the GITs and workgroups.	Beginning of 2 nd cycle

Vision: On
schedule,
Streamlined
Process &
Documents

Other recommendations for adjustments include:

- **Using existing (non-SRS) process and meetings to communicate requirements and confirm expectations**
- **Improving internal communication and information sharing**
- **Creating standard operating procedures and clear instructions**



Other speakers today
will talk about how we
will achieve our vision
through ...

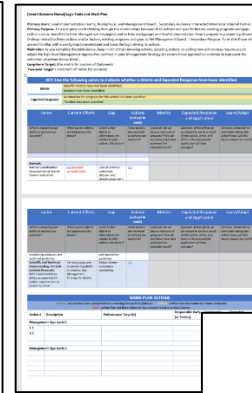
Vision:
Streamlined
Documents

Biennial Strategy Review System (SRS)

The Chesapeake Bay Program's Biennial Strategy Review System (SRS) is the adaptive management-based review process by which the Partnership seeks to meet the following Chesapeake Bay Watershed Agreement commitment:

"Goal Implementation Teams will re-evaluate biennially and update strategies as necessary, with attention to changing environmental and economic conditions. Partners may identify policy changes to address these conditions and minimize obstacles to achieve the Outcomes."

- Biennial SRS General Description (607.14 KB)
- Biennial SRS Outcome Groupings and Schedule (with legend) (116.03 KB)
- 2018 SRS Meeting Calendar (106.18 KB)
- Quarterly Progress Meeting Prep Schedule (July 2017–December 2018) (617.65 KB)
- Quarterly Progress Meeting Guide (317.78 KB)
- Quarterly Progress Meeting Logic Table and Work Plan (35.17 KB)
- Quarterly Progress Meeting Logic Table and Work Plan EXAMPLE (42.26 KB)
- Quarterly Progress Meeting Presentation Template (1.28 MB)
- Quarterly Progress Meeting Presentation Optional Graphic (35.23 KB)
- Management Strategy Review Guidance (675.17 KB)
- Management Strategy and Workplan Update Schedule (with dates) (699.77 KB)
- Process for Updating Watershed Agreement Strategies (April 2018) (384.2 KB)



Updated 10-17-2017

The Chesapeake Bay Program Biennial Strategy Review System:
A Guide to Your Quarterly Progress Meeting

Table of Contents

- Executive Summary..... 2
- Introduction..... 3
- Quarterly Progress Meeting Template..... 4
- Appendix A: Adaptive Management Decision Framework Diagram..... 7
- Appendix B: Guide to Influencing Factors..... 8
- Appendix B: Guiding Essence Questions..... 9
- Appendix C: Quarterly Progress Meeting Schedule..... 10
- Appendix D: Quarterly Progress Meeting Preparation and Follow-Up Timeline..... 11
- Appendix E: Guidance on Updating Management Strategies and Year-Year Work Plans..... 13

Additional Attachments:

- Annotated Progress Graphic (PPT)
- Logic Table (XLS)
- Discussion and Analysis Presentation Template (PPT)

Name of Your Outcome

Presenter's Name,
Organization and
Role in Relation to the Outcome

ChesapeakeDecisions

- Uses content from multiple guides
- Leads user through the information
- Combines multiple schedules in a single place

Vision for the second SRS cycle

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- Incorporate new scientific, policy and fiscal developments in Management Strategies and work plans (example: Phase 6 Watershed Model)

Share information at biennial meeting

- Rely on streamlined processes and documents

And adds a final piece:

- Considers the full Decision Framework (as evidenced by completion of all columns in the Logic Table)

Vision for the second SRS cycle

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- Create work plans that clearly focus on the unique role of the Chesapeake Bay Program Partnership, through its workgroups, and includes recognition of partner efforts in the Management Strategy

- Incorporate **Support through SRS mentors** Management Strategies and work plans (example: Phase 6 Watershed Model)
- Run on schedule
- Rely on streamlined processes and documents

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Vision for the second SRS cycle

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Guidance on ChesapeakeDecisions and STAC support

Timeline

December

- Update GIT 6 on recommendations
- December 11 GIT 6 meeting – decision/resolution on outstanding issues

January

- Implement adjustments to internal CBPO support of SRS
- Update ChesapeakeDecisions content to reflect adjustments and dates/deadlines for new cycle

February

- Final content/development for ChesapeakeDecisions

March

- Biennial Review Meeting
- Release of ChesapeakeDecisions